

Form of Annual Return of a Company Having a Share Capital

ANNUAL RETURN

The Companies Act, 1956 (1 of 1956)
Schedule V Part II
(See Section 159)

I. REGISTRATION DETAILS

Registration No. State code (Refer Code List 1)
Registration Date Whether Shares listed on
Date Month Year recognised stock Exch. Y - Yes N - No
If Yes, Stock exchange Code (Totals)
(Refer Code List 2)
AGM Held Y - Yes Date of AGM/
N - No Due Date Date Month Year

II. NAME AND REGISTERED OFFICE ADDRESS OF COMPANY

Company Name

Address

Town/City
State Pin Code
Telephone with STD
Area Code Number
Fax Number
E-mail Address



III. CAPITAL STRUCTURE OF THE COMPANY (Amount in Rs. Thousands)

Authorised Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(I) Equity	4 0 0 0 0 0 0	1 0
(ii) Preference	□ □ □ □ □ □ □ □	□ □ □ □ □ □
Total Authorised Capital		4 0 0 0 0

Issued Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(I) Equity	3 0 0 6 5 0 0	1 0
(ii) Preference	□ □ □ □ □ □ □ □	□ □ □ □ □ □
Total Issued Capital		3 0 0 6 5

Subscribed Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(I) Equity	3 0 0 6 5 0 0	1 0
(ii) Preference	□ □ □ □ □ □ □ □	□ □ □ □ □ □
Total Subscribed Capital		3 0 0 6 5

Paid-up Share Capital Breakup

Type of Shares	No. of Shares	Amount Paid-up (in Rs.)
(I) Equity	3 0 0 6 5 0 0 0	1 0
(ii) Preference	□ □ □ □ □ □ □ □	□ □ □ □ □ □
Total Paid-up Capital		3 0 0 6 5

Debentures Breakup

Type of Debenture	No. of Debentures	Nominal Value (in Rs.)
(I) Non-Convertible	□ □ □ □ □ □ □ □	□ □ □ □ □ □
(ii) Partly Convertible	□ □ □ □ □ □ □ □	□ □ □ □ □ □
(iii) Fully Convertible	□ □ □ □ □ □ □ □	□ □ □ □ □ □
Total Amount		□ □ □ □ □ □ □ □



V. DETAILS OF SHARES/DEBENTURES HELD AT DATE OF AGM*

(AS PER ANNEXURE -2)

Ledger folio of share/Debenture Holder

Share/Debenture Holder's Name
Surname Middle Name First Name

Father's/Husband's Name

Type of Share/Debenture 1 - Equity 2 - Preference : 3 - Debenture 4 - Stock

Number of Shares/Debentures held/Stock, if any Amount per share (in Rs.)

Residential Address

Town/City

District

State

Pin Code

Ledger folio of share/Debenture Holder

Share/Debenture Holder's Name |
Surname Middle Name First Name

Father's/Husband's Name

Type of Share/Debenture 1 - Equity 2 - Preference : 3 - Debenture 4 - Stock

Number of Shares/Debentures held/Stock, if any Amount per share (in Rs.)

Residential Address

Town/City

District

State

Pin Code



VI. DETAILS OF SHARES/DEBENTURES TRANSFERS SINCE DATE OF LAST AGM

(AS PER ANNEXURE 3)

(of in the case of the first return at any time since the incorporation of the company)

Date of Previous AGM
Date Month Year

Date of Registration of transfer of shares
Date Month Year

Type of transfer 1 - Equill 2 - Preference : 3 - Deben 4 - Stock

Number of Shares/Debentures Transferred Amount per Share (in Rs.)

Ledger folio of Transferor

Ttransferor's Name
Surname Middle Name First Name

Ledger Folio of Transferee

Transferee's Name
Surname Middle Name First Name

Date of Registration of transfer of shares
Date Month Year

Type of transfer 1 - Equill 2 - Preference : 3 - Deben 4 - Stock

Number of Shares/Debentures Transferred Amount per Share (in Rs.)

Ledger folio of Transferor

Ttransferor's Name
Surname Middle Name First Name

Ledger Folio of Transferee

Transferee's Name
Surname Middle Name First Name



VII. INDEBTEDNESS OF THE COMPANY

(Amount in Rs. Thousands)

(Secured Loans including interest outstanding/accrued but not due for payment)

Amount

VIII. EQUITY SHARE CAPITAL BREAKUP

(Percentage of Total Equity)

(i) Govt. [Central & State (s)] (ii) Govt. Companies.

(iii) Public Financial Institutions (iv) Nationalised/Other Banks

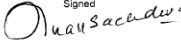
(v) Mutual Funds (vi) Venture Capital


(vii) Foreign Holdings/FILs/FCs/FF (viii) Bodies Corporate (Not Mentioned above)
 3 . 6 4

(ix) Director/Relatives of Director;(x) other top 50 Share Holders (Other than those listed above)
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WE CERTIFY THAT

- (a) the return states the facts as they stood on the date of the annual general meeting aforesaid, correctly and completely;
- (b) since the date of the last annual return the transfer of all shares, debentures, the issue of all further Certificates of shares and debentures has been appropriately recorded in the books maintained for the purpose;
- (c) the whole of amount envisaged in clauses (a) to (e) of sub-section (2) of Section 205C of the Companies Act, 1956 remaining unpaid or unclaimed for a period of seven years from the date they become payable by a company have been credited to the Investor Education and Protection Fund.
- (d) the company has not, since the date of the annual general meeting with reference to which the last return was submitted, or in the case of a first return, since the date of the incorporation of the company, issued any invitation to the public to subscribe for any shares of debentures of the company;
- (e) where the annual return discloses the fact that the number of members of the company exceeds fifty, the excess consists wholly of persons who under sub-clause (1) of section 3 are not to be included in the reckoning of the number of fifty
- (f) since the date of annual general meeting with reference to which the first return was submitted or in the case of a first return since the date of the incorporation of the private company, no public company or deemed public company has or have held twenty-five per cent, or more of its paid-up share capital;
- (g) the company did not have an average turnover of Rs. Ten crores or more during the relevant period;
- (h) since the date of the annual general meeting with reference to which the last annual return was submitted or since the date of incorporation of the company, if it is first return, the company did not hold twenty-five percent or more of the paid-up share capital of one or more public companies; and
- (l) the private company did not accept or renew or invite deposit from the public.

Signed

Managing Director : RAM LAL SACHDEVA


Secretary : BIPIN BIHARE

Secretary in whole time practice : Kamal Kishor Singh
CP NO. 4082



Note : Certificates to be given by a Director and Manager/Secretary or by two Directors where there is no manager or secretary. In the case of a company whose shares are listed on a recognised stock exchange, the certificates shall also be signed by a secretary in whole time practice